

Subsection 5.—Other Wood Industries

Based on the revised Standard Industrial Classification, which was introduced in 1960, there are nine separate wood industries other than the sawmills and the veneer and plywood mills. Most of these industries obtain from the sawmills the wood which they transform into planed or matched lumber, doors, windows, laminated structures, prefabricated buildings, boxes, barrels, caskets, etc. Veneer and plywood are also important raw materials used.

The wood industries do not include every industry into which wood enters as a raw material. Wood is an important raw material in the manufacture of furniture, agricultural implements, musical instruments, etc., industries which, as proven by experience, are more correctly classified under other groups.

As shown in Table 25, factory shipments of the establishments classed in the wood industries—except sawmills and veneer and plywood mills—were valued at \$340,705,629 in 1961, an amount 5.4 p.c. above that of the previous year. Compared with 1960, the value of factory shipments climbed substantially for the sash, door and planing mills industry and a moderate increase also materialized in the hardwood flooring industry. These two industries are closely dependent upon the residential construction activity which was significantly improved in 1961; compared with the preceding year there was a slight decline in the number of dwellings completed, but this was more than counterbalanced by the increase in new starts which numbered 125,577 for the year, 15.4 p.c. higher than in 1960. Average yearly employment in the Other Wood Industries group was reported at 26,403, with a payroll at \$87,079,304 compared with 26,423 and \$84,902,014, respectively, in the preceding year.

25.—Value of Shipments of Other Wood Industries, 1959-61

Industry	1959 ¹	1960 ¹	1961	Percentage Change 1960-61
	\$	\$	\$	
Sash, door and planing mills.....	235,525,672	212,831,899	235,160,488	+10.5
Wooden box factories.....	23,742,909	24,049,753	22,324,470	- 7.2
Hardwood flooring.....	16,086,505	13,833,208	13,997,256	+ 1.2
Coffin and casket industry.....	11,056,110	11,599,334	11,738,038	+ 1.2
Wood handles and turning.....	9,591,274	10,184,044	9,232,783	- 9.4
Cooperage.....	5,647,303	5,258,997	5,207,005	- 1.0
Woodenware.....	3,554,543	3,596,505	3,537,440	- 1.6
Other ²	45,174,254	41,874,075	39,508,149	- 5.7
Totals.....	350,378,570	323,227,815	340,705,629	+ 5.4

¹ BASIS: Revised Standard Industrial Classification (1960) and New Establishment Concept (1961). Includes wood preservation industry and miscellaneous wood industries.

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Subsection 6.—The Paper-Using Industries

Starting with 1960, the paper-using group is comprised of five industries* engaged primarily in manufacturing commodities of paper and paperboard. Establishments engaged in printing, publishing, bookbinding and the allied graphic arts also consume large quantities of these materials but are grouped separately (see Subsection 7).

Some paper-using establishments purchase paper as a raw material from the pulp and paper industry and merely subject it to some form of treatment to fit it for further manufacture in another industry; this occurs in the manufacture of coated, sensitized or corrugated paper. Other firms purchase paper and subject it to treatment to fit it for a definite final use such as in the manufacture of asphalt roofing or waxed wrapping paper. Another large group uses paper and paperboard as a raw material for conversion into paper bags, boxes, envelopes and other commodities.

* Asphalt roofing manufacturers, folding box and set-up box manufacturers, corrugated box manufacturers, paper bag manufacturers, and miscellaneous paper converters.